

Monday, January 25, 2016

Ringkasan Utama

- **Snapshot Global:** Sentimen pasar agak terus membaik, dengan adanya rebound dalam harga minyak bumi dunia maupun pasar saham AS. Harga minyak bumi merangkak ke atas level USD32 per barel setelah adanya komentar dari Saudi Arabia bahwa harga di bawah USD30 tidak masuk akal. Sementara itu, sentimen juga terbantu dengan adanya berita bahwa ECB mungkin akan menaikkan kadar stimulus moneter pada bulan Maret.
- **Indonesia:** Golkar dikabarkan akan mengalihkan dukungan partai kedua terbesar di DPR tersebut kepada kubu pemerintahan Jokowi. Hal ini seperti yang diberitakan oleh Detik, mengutip ucapan Aburizal Bakrie.

Analisa Sekilas

- **FX:** JPY masih terus menguat terhadap mata uang major lainnya dengan adanya antisipasi bahwa Bank of Japan belum akan menambahkan stimulus moneter mereka dalam waktu dekat.

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Financial Market Indicators (Indonesia)

Nilai Mata Uang			Bursa Saham dan Komoditas			
USD-IDR	13845	EUR-USD	1,0796	Index	Nilai Indeks/Harga	Nett
EUR-IDR	15007,47	GBP-USD	1,4265	DJIA	16093,51	210,83
GBP-IDR	19735,10	USD-JPY	118,78	Nasdaq	4591,18	119,12
JPY-IDR	117,10	AUD-USD	0,7002	Nikkei 225	16958,53	941,27
AUD-IDR	9719,58	NZD-USD	0,6493	STI	2577,09	44,39
CAD-IDR	9743,18	USD-CAD	1,4119	KLCI	1625,21	24,29
SGD-IDR	9701,81	USD-CHF	1,0161	JCI	4456,74	42,62
MYR-IDR	3225,71	USD-NOK	8,7384	Baltic Dry	354,00	-1,00
JIBOR (Rupiah)			Obligasi Pemerintah (Govt Bonds)			
Tenor	Suku Bunga (%)		Tenor	Imbal Hasil (%)		
O/N	5,42		1Y	7,27		
1 Minggu	6,14		2Y	8,11		
1 Bulan	7,86		5Y	8,36		
3 Bulan	8,49		10Y	8,40		
6 Bulan	8,70		15Y	8,67		
12 Bulan	8,83		20Y	8,72		

For reference only. Source: Bloomberg, OCBC Bank

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Key Economic Indicators

Date Time	Event	Survey	Actual	Prior	Revised	
01/22/2016 08:30	TA Unemployment Rate	Dec	3.85%	3.88%	3.84%	--
01/22/2016 10:00	JN Nikkei Japan PMI Mfg	Jan P	52.8	52.4	52.6	--
01/22/2016 12:42	MU Visitor Arrivals	Dec	--	2634t	2589t	--
01/22/2016 15:30	TH Foreign Reserves	Jan-15	--	\$158.0b	\$157.5b	--
01/22/2016 16:00	TA Industrial Production YoY	Dec	-5.60%	-6.17%	-4.94%	-4.85%
01/22/2016 16:00	FR Markit France Manufacturing PMI	Jan P	51.3	50	51.4	--
01/22/2016 16:00	FR Markit France Services PMI	Jan P	50.1	50.6	49.8	--
01/22/2016 16:00	FR Markit France Composite PMI	Jan P	50.3	50.5	50.1	--
	Markit/BME Germany					
01/22/2016 16:30	GE Manufacturing PMI	Jan P	53	52.1	53.2	--
01/22/2016 16:30	GE Markit Germany Services PMI	Jan P	55.5	55.4	56	--
01/22/2016 16:30	GE Markit/BME Germany Composite PMI	Jan P	55.1	54.5	55.5	--
	Markit Eurozone Manufacturing					
01/22/2016 17:00	EC PMI	Jan P	53	52.3	53.2	--
01/22/2016 17:00	EC Markit Eurozone Services PMI	Jan P	54.2	53.6	54.2	--
01/22/2016 17:00	EC Markit Eurozone Composite PMI	Jan P	54.1	53.5	54.3	--
01/22/2016 17:30	UK Retail Sales Ex Auto Fuel YoY	Dec	3.50%	2.10%	3.90%	3.40%
01/22/2016 17:30	UK Retail Sales Inc Auto Fuel YoY	Dec	4.40%	2.60%	5.00%	4.50%
01/22/2016 17:30	UK PSNB ex Banking Groups	Dec	10.5b	7.5b	14.2b	13.5b
01/22/2016 18:00	MA Foreign Reserves	Jan-15	--	\$95.1b	\$95.3b	--
01/22/2016 21:30	US Chicago Fed Nat Activity Index	Dec	-0.15	-0.22	-0.3	-0.36
01/22/2016 21:30	CA Retail Sales MoM	Nov	0.20%	1.70%	0.10%	--
01/22/2016 21:30	CA Retail Sales Ex Auto MoM	Nov	0.40%	1.10%	0.00%	--
01/22/2016 21:30	CA CPI YoY	Dec	1.70%	1.60%	1.40%	--
01/22/2016 21:30	CA CPI Core MoM	Dec	-0.30%	-0.40%	-0.30%	--
01/22/2016 21:30	CA CPI Core YoY	Dec	2.00%	1.90%	2.00%	--
01/22/2016 22:45	US Markit US Manufacturing PMI	Jan P	51	52.7	51.2	--
01/22/2016 23:00	US Existing Home Sales	Dec	5.20m	5.46m	4.76m	--
01/22/2016 23:00	US Leading Index	Dec	-0.20%	-0.20%	0.40%	0.50%
01/24/2016 10:19	VN CPI YoY	Jan	0.80%	0.80%	0.60%	--
01/25/2016 07:50	JN Trade Balance	Dec	¥117.0b	--	¥379.7b	¥381.3b
01/25/2016 07:50	JN Trade Balance Adjusted	Dec	¥84.2b	--	¥3.3b	--
01/25/2016 08:30	AU NAB Business Conditions	Dec	--	--	10	--
01/25/2016 08:30	AU NAB Business Confidence	Dec	--	--	5	--
01/25/2016 13:00	SI CPI NSA MoM	Dec	-0.20%	--	0.20%	--
01/25/2016 13:00	SI CPI YoY	Dec	-0.70%	--	-0.80%	--
01/25/2016 13:00	JN Leading Index Cl	Nov F	--	--	103.9	--
01/25/2016 17:00	GE IFO Business Climate	Jan	108.4	--	108.7	--
01/25/2016 17:00	GE IFO Current Assessment	Jan	112.6	--	112.8	--
01/25/2016 17:00	GE IFO Expectations	Jan	104.1	--	104.7	--
01/25/2016 17:00	IT Industrial Orders MoM	Nov	--	--	4.60%	--
01/25/2016 18:00	IT Retail Sales YoY	Nov	--	--	1.80%	--
01/25/2016 18:00	IT Retail Sales MoM	Nov	0.50%	--	-0.30%	--

Source: Bloomberg

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